

# MYKOLAIV ALUMINA REFINERY

МГЗ

Non-ferrous metallurgy

## Asset highlights

- **Brief Description:** The largest non-ferrous metallurgy plant in Ukraine and one of the largest in Europe (and 24th largest in the world). Refines bauxite to obtain alumina.
- **Products / services:**
  - Alumina ( $Al_2O_3$ ) (feedstock for primary aluminium).
  - Aluminium hydroxide (hydrate); gallium (by-product).
  - Seaport services and bulk-handling.
- **Technical Parameters:** The plant features facilities that utilize Bayer process of alumina production (1.7 Mtpa). Includes seaport (5 Mtpa).
- **Project Strengths:**
  - Scale alumina output + captive deep-water port that leads to lower logistics cost.
  - Critical link in the aluminum value chain for transport/defense end-markets.
- **Target Market:** International mining and metallurgy holdings.

## Privatisation information

- **Share for sale:** 100%
- **Starting price:** ~\$24 mil
- **When:** IV quarter of 2026

## Main financials, \$ mln

