



Asset highlights

- **Brief Description:** Enterprise engaged in cargo and passenger transportation by river and sea.
- **Products/services:** River freight transportation along the Danube and maritime transport in the Black Sea and Mediterranean regions; shipbuilding and ship repair services; stevedoring operations at the company's own terminal.
- **Technical Parameters:** The fleet currently includes 24 self-propelled vessels and 204 non-self-propelled units, as well as 6 sea-going dry cargo ships with deadweight up to 3,700 tons. Shipbuilding and ship repair plant.
- **Project Strengths:** Strategic position on the Danube River with direct access to Black Sea and Mediterranean trade routes. Proven export corridor for grain and iron ore, ensuring stable cargo flows.
- **Target Market:** International and regional shipping and logistics investors, infrastructure funds, and maritime operators interested in developing Ukraine's Danube–Black Sea logistics corridor.

Privatization information

- **Share for sale:** 100%
- **Starting price:** TBD
- **When:** 2026 Q4

Main financials

