

# ODESA PORTSIDE PLANT



Chemical Industry

## Asset highlights

- **Brief Description:** One of Ukraine's largest chemical producers, specializing in nitrogen fertilizers and by-products, with integrated production and transshipment capabilities.
- **Products/services:** Ammonia, urea; liquid nitrogen, carbon dioxide, liquid oxygen. Transshipment/overloading for export via deep-water port.
- **Technical Parameters:**
  - Ammonia capacity: 1.0 Mtpa (production); 4.0 Mtpa (handling/shipment).
  - Urea capacity: 0.8 Mtpa (production); 1.5 Mtpa (handling/shipment).
  - Marine access: direct berths for Panamax vessels.
- **Project Strengths:** Unique integration of chemical production and deep-water port logistics enables efficient export of fertilizers.
- **Target Market:** Domestic and international agricultural and chemical industries relying on large-scale supply of nitrogen fertilizers.

## Privatization information

- **Share for sale:** 99.5667%
- **Starting price:** ~\$107 million
- **When:** TBD

## Main financials

